

August 11, 2025

<b>BSE Limited</b>  Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  <b>Scrip Code:</b> 530367	<b>National Stock Exchange of India Limited</b>  Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051  <b>Symbol:</b> NRBBEARING
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**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Release**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith a copy of the statement scheduled to be released to the shareholders / investors pursuant to the Board Meeting for financial results of Q1 FY 2025-26 held on August 07, 2025.

Kindly take the above information on record.

Thanking you,

**For NRB BEARINGS LIMITED**

**Kishor Talreja**  
**AVP – Company Secretary & Compliance Officer**  
**Membership no. F7064**

**Encl: as above**

Investor Release:

**NRB Bearings Limited Q1FY26 Financial Performance**

**Q1 FY26: Standalone Financial Performance**

- ✓ Revenue at **Rs. 279 crores**, growth of **10.0%** Y-o-Y
- ✓ EBITDA at **Rs. 49 crores**, growth of **40.5%** Y-o-Y
- ✓ EBIT at **Rs 38 crores**, growth of **52.7%** Y-o-Y
- ✓ PBT at **Rs 36 crores**, growth of **61.7%** Y-o-Y
- ✓ EBITDA (as % of revenue) - **16.9%**

**Q1 FY26: Consolidated Financial Performance**

- ✓ Revenue at **Rs. 310 crores**, growth of **7.2%** Y-o-Y
- ✓ EBITDA at **Rs. 61 crores**, growth of **28.4%** Y-o-Y
- ✓ EBIT at **Rs 48 crores**, growth of **32.1%** Y-o-Y
- ✓ PBT at **Rs 45 crores**, growth of **36.1%** Y-o-Y
- ✓ EBITDA (as % of revenue) - **19.0%**

**Mumbai, August 07<sup>th</sup>, 2025:** NRB Bearings Limited, India's premier bearing manufacturer has announced its financial results for the quarter ended 30<sup>th</sup> June2025 on 07<sup>st</sup> August 2025. The following are the key highlights from the results:

**Standalone Quarterly Financial Highlights:**

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Revenue (Sales)	279	253	10.0%	295	(5.6%)
EBITDA	49	35	40.5%	55	(11.1%)
<b>EBITDA Margins (%)</b>	<b>16.9%</b>	<b>13.4%</b>		<b>18.3%</b>	
Profit After Tax (PAT)	26	18	50.4%	(5)	-
<b>PAT Margins (%)</b>	<b>9.2%</b>	<b>6.8%</b>		<b>(1.7%)</b>	
EPS	2.72	1.81		(0.53)	

**Consolidated Quarterly Financial Highlights:**

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Revenue (Sales)	310	289	7.2%	329	(5.8%)
EBITDA	61	47	28.4%	63	(3.7%)
<b>EBITDA Margins (%)</b>	<b>19.0%</b>	<b>16.1%</b>		<b>19.0%</b>	
Profit After Tax (PAT)	33	26	28.1%	(1)	-
<b>PAT Margins (%)</b>	<b>10.3%</b>	<b>8.7%</b>		<b>(0.4%)</b>	
EPS	3.31	2.57		(0.21)	

**Key Performance Highlights:**

- Sales momentum was primarily driven by strong traction in the domestic market and a growing presence in both domestic and global mobility segments. High barriers to entry—such as substantial capital investments, regulatory constraints, brand loyalty and testing & validation process — continue to fortify the company's competitive position and long-term resilience. Additionally, the Industrial segment delivered robust year-over-year double-digit growth.
- Coupled with effective cost control and strong revenue growth, Standalone EBITDA surged 40.5% YoY in Q1FY26 to ₹49 crores and the EBITDA margin improved by 350 bps to 16.9%. On a Consolidated basis, EBITDA increased by 28.3% YoY to ₹61 crores with improvement in EBITDA margin by 290 bps to 19.0%, underscoring the Company's brand strength and its ability to secure high-quality business while competing successfully with multinational brands across India and global markets.
- With effective management of interest costs, Standalone PAT for Q1 FY26 rose by 50.4% YoY to ₹26 crore, while Consolidated PAT increased by 28.1% YoY to ₹33 crore.
- Standalone EPS is at ₹2.72, and the Consolidated EPS is at ₹3.31.

**Commenting on the performance, Ms. Harshbeena Zaveri, Managing Director said,** “NRB continues to strengthen its position as a trusted mobility partner in an increasingly challenging global landscape. We are pleased to have delivered growth in both revenue and profitability. We outperformed the industry across all segments on a year-on-year basis which is a testament to our customer-centric approach, operational agility, and deep domain expertise. Margin improvement was driven by material cost optimization and disciplined cost control across the value chain.

*Our diversified team, technology development, speed to market, strong OEM relationships in India and globally, manufacturing presence in multiple countries gives us strategic flexibility to respond swiftly to evolving global trade dynamics. Combined with our differentiated capabilities across ICE, hybrid, and electric platforms and powered by our award-winning R&D, we remain well-positioned to support the transformation journeys of global OEMs and Tier-1s.*

*We are proud to be the partner of choice for marquee customers such as Mercedes, Volvo, Magna, Borg Warner, ZF, and Meritor, supplying them directly across 43 countries. The reaffirmation of our AA-Stable credit rating by CRISIL and the recent Star Exporter Award further validate NRB's enduring commitment to growth and excellence on both domestic and international fronts.”*

**About NRB Bearings Limited (NRB):**

Founded in 1965, NRB was the first company to manufacture needle roller bearings in India. For over 40 years NRB has pioneered the leading edge of bearing technology, and today over 90% of vehicles on Indian roads run on NRB parts. Since its inception, NRB has grown beyond its signature product to offer a wide range of high-precision friction solutions not only in the automotive sector, but across all mobility applications. NRB is one of the global benchmark for quality and innovative design in high-precision friction solutions. NRB Bearings is a recognized leader in needle roller bearings, conventional cylindrical roller bearings and has developed a new generation of lightweight drawn cup bearings.

### **Safe Harbor**

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update

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#### **Company:**



#### **NRB Bearings Ltd**

CIN: L29130MH1965PLC013251

Mr. Satish Rangani –Director

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#### **Investor Relations Advisors:**



#### **MUFG Intime India Pvt. Ltd.**

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forward-looking statements to reflect events or circumstances after the date thereof.